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October 22, 2025

Company name RYOBI LIMITED

Representative Akira Urakami
President and CEO

(Code number: 5851, Stock Exchange: Tokyo)

Contact Hiromu Arihiro

Corporate Officer, Divisional Deputy General Manager

of Corporate Planning Division

General Manager of Finance Department

(Phone: +81-3-3501-0511)

Notice Regarding Determination of Offering Price and Other Matters

RYOBI LIMITED (the "Company") hereby announces that the offer price and other matters have been determined today as follows in relation to a secondary offering of shares of common stock of the Company which was resolved by the Board of Directors dated October 14, 2025.

(1) Offer price: 2,638 yen per share

(2) Total offer price: 5,248,828,600 yen

(3) Subscription price: 2,515.60 yen per share

(4) Total amount of the subscription price: 5,005,289,320 yen

(5) Delivery date: Monday, October 27, 2025

(Note) The underwriters will purchase and underwrite the shares at the subscription price and conduct the secondary offering at the offer price.

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